



## Case study collection: checklist

To fill out this form, you will need:

- Permission from the organisation to share their information (if completing on behalf of an investee)
- The geographic location of the organisation
- The legal structure of the organisation
- The type of funding the organisation received
- How much social investment the organisation received
- The duration of the loan received by the organisation
- The cost of capital (or interest rate) of the loan received by the organisation
- The main social issue the organisation is trying to tackle through their work
- The turnover of the organisation for the financial year they raised the investment
- Quotes from both a member of the organisation and the social investor
- An image that we can include on our website and any digital marketing assets promoting the case study.

Please note: it might be helpful to collect the information outlined above before completing the form.